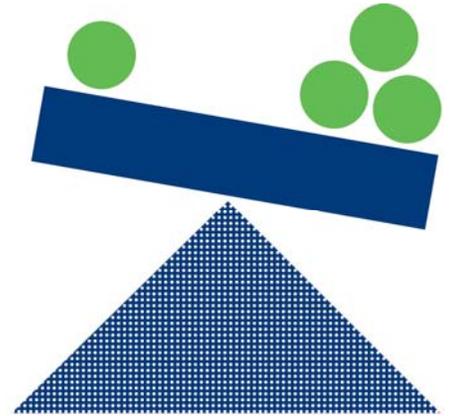


UHY BUSINESS VALUATION SOLUTIONS

UHY was retained by a prominent publicly-traded company to conduct a purchase price allocation (“PPA”) involving the fair valuation of the underlying tangible and intangible assets of a large, managed global network services provider subject to acquisition by our Client. The UHY independent appraisal of the acquired company and its assets was conducted to assist Client management with its financial reporting compliance purposes in connection to this business combination.



THE CHALLENGE

UHY was retained to provide its independent valuation expertise on a timely and responsive basis to meet tight delivery financial disclosure/reporting deadlines. Moreover, as a public company, our Client required a prominent, experienced firm that could provide valuation results that: (i) complied in-full with

all U.S. GAAP financial reporting requirements including ASC 805 and ASC 820, as well as associated IFRS standards; (ii) withstand a rigorous auditor review and comment process; and, (iii) comply with and minimize regulatory challenges from the PCAOB and SEC, if and as needed.

THE SOLUTION

UHY’s Valuation Services Group placed an immediate, high priority on this engagement and put together a highly-qualified team of business valuation specialists in order to meet/exceed the engagement objectives required.

The valuation involved a compliment of fixed assets (i.e., personal property) and recognizable intangible assets including, most notably, customer relationships and intellectual property. In the course of the valuation analysis, we developed a complex, comprehensive valuation model together with a fully-

documented, supportable, and certified appraisal report.

A hallmark of this engagement included frequent communications with the Client to coordinate and streamline our access to management and facilities, data needs, and the appraisal process itself. The project also involved intense scrutiny and review by the Client’s auditors. In this regard, we were highly responsive to both Client and auditor questions, issues, and comments.

THE RESULT

The engagement was concluded successfully in a timely fashion meeting all of the deadlines established. The auditor review process ran smoothly and without any major glitches. No comment surfaced from the PCAOB and/or from SEC regulatory sources.

Shortly after the conclusion of this engagement, our Client retained us for yet another large, high-profile PPA engagement. A testament to the confidence that they have placed in our unique abilities to provide independent valuation services of the highest quality, responsiveness, and reliability in the most cost-effective manner possible.

*The next level
of service*